

**IN THE UNITED STATES DISTRICT COURT  
FOR THE MIDDLE DISTRICT OF TENNESSEE  
NASHVILLE DIVISION**

<b>John C. McLemore, Trustee,</b>	)	
	)	
<b>Plaintiff,</b>	)	
	)	
<b>v.</b>	)	<b>No. 3:08-cv-21</b>
	)	<b>Judge Trauger</b>
	)	
<b>Regions Bank, as Successor in Interest by</b>	)	
<b>Merger to AmSouth Bank, and</b>	)	
<b>Mid Atlantic Capital Corporation,</b>	)	
	)	
<b>Defendants.</b>	)	

**NOTICE OF NO OPPOSITION TO PENDING MOTIONS (DOCKET NOS. 1 AND 2)**

Mid Atlantic Capital Corporation (“MACC”) respectfully notifies the Court that counsel for John C. McLemore, Trustee and counsel for Regions Bank have indicated to counsel for MACC that they do not oppose either MACC’s Motion to Withdraw the Reference (Docket No. 1) or MACC’s Motion to Re-Assign this Case as a Related Case (Docket No. 2).

Respectfully submitted,

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and

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CERTIFICATE OF SERVICE

On January 17, 2008, this document was filed electronically with the Clerk's office by using the CM/ECF system and was simultaneously served upon the following using that same system:

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In addition, on the day of filing a copy of this document was served by first-class mail upon the following counsel of record in M.D. Tenn. Case No. 3:07-cv-841:

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